



ASSOCIATED BROKERS PVT. LTD.
H.NO. 04, Unit No. 03 (3rd Floor), Sarudhar Gogoi Path.
(Lane Opposite Little Flower School) Hatigaon.
GUWAHATI - 781 038.

Final Market Report	
Guwahati Sale No: 43	Date of Sale :23/10/2025

Sale No:43 OFFERINGS (In Packages):				
	CTC Leaf	Orthodox Leaf	Dust	Total
2025/26	106515	11731	43083	161329
2024/25	114804	5013	47568	167385
Difference Qty.	(-) 8289	(+) 6718	(-) 4485	(-) 6056
Difference %	(-) 7	(+) 134	(-) 9	(-) 4

Market: CTC
There was good demand. Good and better medium Assams were firm to occasionally dearer with competition. Remainder were around last.

Buying Pattern: CTC.
There was fair support from HUL. Western India buyers were the main stay of the market. North India, other packeteers operated. Export enquiry were seen on the larger brokenes.

Market: DUST
There was good demand for the better liquoring Assams at firm rates. Plainer sorts were irregular around last.

Buying Pattern: DUST
There was good support from HUL/ Western India buyers. North India, other packeteers operated.

GTAC AUCTION AVERAGES				
SALE		43	42	41
LEAF	2025	230.02	210.66	205.03
	2024	248.51	251.12	-
DUST	2025	216.29	205.92	202.10
	2024	249.84	255.71	-
TOTAL	2025	225.68	209.10	204.12
	2024	248.97	252.75	-

QUANTITY OFFERED & SOLD (IN LAC KGS)								
SALE NO.43- 2025/26					SALE NO.43- 2024/25			
Category	Offered Qty	Sold Qty	Sold Average	Out lot %	Offered Qty	Sold Qty	Sold Average	Out lot %
CTC	34.02	28.88	230.02	15.11	43.80	31.75	248.51	28
DUST	16.20	13.35	216.29	17.58	23.56	16.96	249.84	28
TOTAL	50.22	42.24	225.68	15.90	67.37	48.70	248.97	28

QUANTITY OFFERED & SOLD (IN LAC KGS.)								
SALE NO.42– 2025/26					SALE NO.42 – 2024/25			
Category	Offered Qty	Sold Qty	Sold Average	Out lot %	Offered Qty	Sold Qty	Sold Average	Out lot %
CTC	51.33	38.39	210.66	25.22	45.6	33.80	251.12	26
DUST	25.49	18.82	205.92	26.15	24.40	18.72	255.71	23
TOTAL	76.83	57.21	209.10	25.53	70.00	52.52	252.75	25

PRICE RANGE				
	Sale 43-2025/26		Sale 42-2025/26	
% OFTEAS SOLD	CTC	DUST	CTC	DUST
300 AND ABOVE	15.66	2.88	10.72	2.47
BETWEEN 280 - 299	5.29	3.06	4.94	2.38
BETWEEN 260 - 279	5.40	4.21	4.08	3.77
BETWEEN 240 - 259	6.11	4.67	5.25	4.45
BETWEEN 220 - 239	5.21	2.01	4.98	2.29
BETWEEN 200 - 219	4.51	1.91	4.69	1.84
BETWEEN 180- 199	3.49	2.43	4.09	2.32
BETWEEN 160 - 179	6.32	2.17	6.34	3.03
BETWEEN 140 - 159	7.26	3.14	7.65	4.00
BETWEEN 120 - 139	4.25	2.79	5.17	3.25
BETWEEN 100 - 119	4.78	1.84	7.97	2.39
BELOW 100	0.10	0.50	1.22	0.71

CLOSING FIGURES	Season 2025/26		Season 2024/25	
Sale No.	45	44	45	44
CTC	142727	139962	136157	80017
ORTH	16456	18752	5993	3643
DUST	49397	53814	61816	33757
TOTAL	208580	212528	203966	117417

GTAC ARRIVALS (In Packages)			
	2025	2024	Difference
1 st Jan to 22 nd oct	4820742	4113565	(+) 707177

	2025-26	2024-25	Difference
1 st April to 22 nd oct	4675710	3970397	(+) 705313